

**Annexure-1****Name of the Corporate Debtor MBS Impex Private Limited****Date of Commencement of CIRP****List of Creditors as on****30.11.2021****List of Secured Financial Creditors belonging to any class of C**

| <b>S.No</b> | <b>Name of Creditor</b>            | <b>Details of Claims Received</b> |                       | <b>Details of Claim</b>         |                        |  |
|-------------|------------------------------------|-----------------------------------|-----------------------|---------------------------------|------------------------|--|
|             |                                    | <b>Date of Receipt</b>            | <b>Amount Claimed</b> | <b>Amount of Claim Admitted</b> | <b>Nature of Claim</b> | <b>Amount covered by Security interest</b> |
| 1           | and Reconstruction Private Limited | 27.11.2019                        | 8519323551            | 8519323551                      | Security Interest      | 8519323551                                 |
| 2           | RARE Assets Reconstruction Limited | 27.11.2019                        | 7054866539            | 7054866539                      | Security Interest      | 7054866539                                 |
| 3           | Axis Bank Limited                  | 27.11.2019                        | 4153019514            | 4153019514                      | Security Interest      | 4153019514                                 |
| 4           | ICICI Bank Limited                 | 27.11.2019                        | 398904251             | 398904251                       | Security Interest      | 398904251                                  |
| 5           | Punjab National Bank               | 22.11.2019                        | 284523534             | 284523534                       | Security Interest      | 284523534                                  |
|             |                                    |                                   | <b>20410637389</b>    | <b>20410637389</b>              |                        | <b>20410637389</b>                         |

13.11.2019

reditors

Admitted

| Amount covered by Guarantee | Whether Related Party | % of voting Share in CoC | Amunt of Contingen t claim | Amount of any mutual dues that may be set-off | Amount of Claim rejected | Amount of Claim under verification | Remarks if any |
|-----------------------------|-----------------------|--------------------------|----------------------------|---|--------------------------|------------------------------------|----------------|
| -                           | No                    | 41.75                    | -                          | -   | -                        | -                                  | NA             |
| -                           | No                    | 34.56                    | -                          | -   | -                        | -                                  | NA             |
| -                           | No                    | 20.35                    | -                          | -   | -                        | -                                  | NA             |
| -                           | No                    | 1.95                     | -                          | -   | -                        | -                                  | NA             |
| -                           | No                    | 1.39                     | -                          | -   | -                        | -                                  | NA             |
| -                           |                       | <b>100.00</b>            | -                          | -   | -                        | -                                  |                |